



**\$7,354,000 (est)**  
**City of Sparks, Nevada**  
**C-Tax Revenue Refunding Bonds**  
**Series 2014**

**Tentative Issuance Schedule**

<b>Date</b>	<b>Activity</b>	<b>Participants</b>
Friday, 04/18/14	Distribute Term Sheet	FA
Wednesday, 04/23/14	Distribute draft bond documents and numbers	BC, FA
Monday, 04/28/14	Comments due on draft documents	All
Thursday, 05/01/14	Bond Documents on file with City	BC
Friday, 05/02/14	Finalize refunding numbers	FA, P
Monday, 05/12/14	City Council adopts Bond Ordinance	All
Tuesday, 05/13/14	CFO executes Award Certificate	SPA, BC
Thursday, 05/29/14	Bond Closing/Redeem 2007 Bonds	All

Participants Key

SPA = City of Sparks, Issuer

BC = Sherman & Howard, Bond Counsel

FA = JNA Consulting Group LLC, Financial Advisor

P = CapitalOne, Purchaser

